

**FNAL TABLE OF CHANGES:  
DRAFT RFP TO FINAL RFP  
THRU AMENDMENT NO. S004**

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CLAUSE NO. - TITLE	SECTION	CHANGES
Executive Summary Letter	<u>Fee(s)</u>	<p>In the Fee(s) section, the following language was added after the fourth sentence.</p> <p>“It is important to note that the Department’s position on the consideration of contractor submitted proposals for the allowability of home expenses are delineated in the Department of Energy Acquisition Regulation (DEAR) 970.3102-3-70 and further described in Acquisition Letter (AL) 2005-11. For purposes of this RFP, the offeror should be guided in particular by the Department’s view that, in accordance with DEAR 970.3102-3-70, “DOE’s Fee for Management and Operating contracts, determined under the policy of and calculated per the procedures in 48 CFR 970.1504-1-3, generally provides adequate compensation for home or corporate office general and administrative expenses incurred in the general management of the contractor’s business as a whole.” Under rare, unusual and compelling reasons, the contractor may submit proposals for compensation for non-routine home office expenses, beyond fee. Such proposals may be furnished to the Contracting Officer only where AL 2005-11 procedures have been followed, well in advance of the work, and with the understanding that the submission of a proposal to the Contracting Officer must demonstrate the benefit DOE derives and that submission does not necessarily imply that the DOE consents to reimburse any part, or all, of the proposed expenses.”</p>
Executive Summary Letter		Oral Presentations: The date “September 14, 2006” is deleted and replaced with the date “September 18, 2006”.

Standard Form 33	Block No. 9	Added the Date August 24, 2006.
Section C – Statement of Work		The “Draft” watermark was removed. There is no wording change to the text.
C.4 – Statement of Work	(b)(3)	Fourth paragraph under Collider Physics. The second sentence “Five large laboratories will anchor the Global Design Effort (GDE): Fermilab and SLAC (U.S.), KEK (Japan), DESY (Germany), and CERN (Europe).” is changed to read “The Global Design Effort (GDE) will be anchored by Fermilab and SLAC in the U.S. and several laboratories in Europe and Asia.”
C-4 – Statement of Work	(b)(3)	Third paragraph, last sentence under Particle Astrophysics. The words “participation in” have been added between the words “continue” and “operation.
C.4 – Statement of Work	(b)(3)	Under Quark Physics. The paragraph is revised to read as follows:  “The Fermilab facilities are used for broad spectrum test beams and experiments to measure quark level processes and cross sections needed for interpretation of neutrino, collider or astrophysics experiments. Quark physics research is an important example of the lab facilities being made available to the user community for high energy physics research. The availability of the facilities for the purposes of furthering research in high energy physics is a service to the community, and the Contractor shall ensure that the laboratory’s facilities are available for users performing qualified research and other activities ancillary to the HEP mission.”

C.4 – Statement of Work	(b)(3)	<p>Under Theoretical Physics. The paragraph is revised to read as follows:</p> <p>“Fermilab has achieved significant prominence in theoretical particle physics and theoretical astrophysics. These activities include field theory, phenomenology, computer simulations, astrophysical studies, and cosmology. In addition, the lab has fostered a vibrant visitors program, and seminars and workshops on theoretical physics topics relevant to these areas of interest. The Contractor shall continue to perform research in theoretical physics and carry on these programs to maintain Fermilab’s position of prominence in this area.”</p>
C.4 – Statement of Work	(b)(5)	<p>A new (i) is added and the remaining subparagraphs renumbered:</p> <p>(i) Operation of the U.S. Particle Accelerator School;</p>
C.4 – Statement of Work	(b)(7)	<p>The following language has been inserted as a new paragraph (b)(7):</p> <p><u>“International Linear Collider (ILC)”</u></p> <p>DOE has expressed a clear interest in the U.S. hosting the ILC at a site on and/or near Fermilab. The Contractor will continue to perform the R&amp;D related to the ILC as discussed under section C.4 (b)(3). The Contractor will also continue to coordinate with and support the Global Design Effort (GDE). In the event that the Department decides to pursue a bid to host the ILC at a site on and/or near Fermilab, the Contractor will play a major role in preparing the bid, including, but not limited to, providing data,</p>

		analysis, community involvement, site studies, and other activities as directed by DOE.”
C.4 – Statement of Work	(b)(8)	This paragraph was formerly paragraph (b)(7). No wording change.
H.4 - Advanced Understanding Regarding Additional Items of Allowable and Unallowable Costs and Other Matters	(d) and (e)	The reference to FAR cost principle 31.205-44(i) was changed to 31.205-44(e)
H.4 - Advanced Understanding Regarding Additional Items of Allowable and Unallowable Costs and Other Matters	I.	A new paragraph (g) has been added as follows:  “(g) Net costs for the Fermilab swimming pool.”
H.21 – Workforce Transition, Contractor Compensation, Benefits and Pension	(e)	The following language has been added at the end of H.21 after subparagraph (2):  “(3) The Contractor will seek to maintain harmonious bargaining relationships that reflect a judicious expenditure of public funds, equitable resolution of disputes and effective and efficient bargaining relationships consistent with the requirements of FAR, Subpart 22.1 and DEAR, Subpart 970.2201 and all applicable Federal and State Labor Relations laws.  (4) The Contractor will notify the Contracting Officer or designee in a timely fashion of all labor relations issues and matters of local interest including organizing initiatives, unfair labor

		<p>practice, work stoppages, picketing, labor arbitrations, and settlement agreements and will furnish such additional information as may be required from time to time by the Contracting Officer.</p> <p>This Clause H.21 and Appendix A are adopted for the exclusive benefit and convenience of the parties hereto; nothing contained herein shall be construed as conferring any right of action of any other right or benefit upon past, present, or future employees of the Contractor, or upon any other third party.”</p>
H.21 – Workforce Transition, Contractor Compensation, Benefits and Pension	(e)	<p>The following language was deleted from the end of the clause and inserted at the beginning of the clause. There is no wording change to the text:</p> <p>“This Clause H.21 and Appendix A are adopted for the exclusive benefit and convenience of the parties hereto; nothing contained herein shall be construed as conferring any right of action of any other right or benefit upon past, present, or future employees of the Contractor, or upon any other third party.”</p>
H.42 – Activities During Contract Transition (Special)	(a)(6)(iv)	The reference to H.21(b)(6) is changed to H.21(b)(7).
H.43 – Special Financial Institution Account Agreement	(a)	<p>Paragraph (a) is hereby deleted. The clause is revised to read as follows:</p> <p>“Contractor agrees to procure, in accordance with DOE requirements and direction, a new Special Financial Institution Account Agreement in sufficient time to have said Agreement in place and effective as of January 1, 2007.”</p>

Section I – Table of Contents	TOC	The bolded language between Clause I.103 and Clause I.104 was deleted.
I.10 – Central Contractor Registration (Oct 2003)	TOC, Title, and Clause Text	<p>In the Table of Contents and in the Clause title, change “(OCT 2003)” to “(JUL 2006)”, and in subparagraph (a)(2) the language:</p> <p>“(2) The Government has validated all mandatory data fields and has marked the record "Active". has been deleted and updated as follows:</p> <p>“(2) The Government has validated all mandatory data fields, to include validation of the Taxpayer Identification Number (TIN) with the Internal Revenue Service (IRS), and has marked the record “Active”. The Contractor will be required to provide consent for TIN validation to the Government as a part of the CCR registration process.”</p>
I.34 – Estimate of Percentage of Recovered Material Content for EPA-Designated Prooducts (AUG 2000)	TOC, Title	The referenced clause has been deleted and the marked “RESERVED”.
I.87 – DEAR 970.5203-1 Management Controls (DEC 2000) (DEVIATION)	TOC, Title, and Clause Text	<p>In the Table of Contents and in the clause title, change “(DEC 2000)” to “(MAY 2006)” and in the second sentence of paragraph (a)(1), the words “including consideration of outsourcing of functions” are added between the word “promoted” and the symbol “.”.</p>

I.88 – DEAR 970.5203-2 Performance Improvement and Collaboration (DEC 2000)	TOC, Title, and Clause Text	In the Table of Contents and in the clause title, change “(DEC 2000)” to “(MAY 2006)” and in the third sentence of paragraph (a) the words “outsourcing decisions” are added between the words “organization,” and “simplification”.
I.128 - Contractor Purchasing System (DEC 2000)(includes modifications in final rule date 1/18/01 (Deviation)	TOC, Title	In the Table of Contents and in the title of Clause I.128, the reference to “DEC 2000” has been changed to “MAY 2006”.
I.128 - Contractor Purchasing System (DEC 2000)(includes modifications in final rule date 1/18/01 (Deviation).	(n)	The language in paragraph (n) has been deleted and the paragraph marked “RESERVED”.
J.1- Appendix A – Advance Understandings on Human Resources	Section VI	Labor Relations: Subparagraph (a) – <u>Labor Management</u> has been deleted; and subparagraph (b) has been renamed subparagraph (a).
J.1 – Appendix A – Advance Understandings on Human Resources	Section XI (a)	The sentence “The Laboratory will develop appropriate work force transition strategies consistent with restructuring objectives contained in the Department's "Planning Guidance for Contractor Work Force Restructuring." has been revised to read “The Laboratory will develop appropriate work force transition strategies consistent with restructuring objectives contained in Departmental Guidance on Work Force Restructuring, as amended from time to time.”

J.2 – Appendix B - Performance Evaluation and Measurement Plan	TOC, Title, Cover page	In the Table of Contents and on the first two pages of Appendix B, change “Performance Evaluation and Measurement Plan” to “Performance Evaluation Measurement Plan”. New PEMP for FY 2007 has been added.
J.9 – Appendix I – DOE Directives/List B		DOE Order 243.1, Records Management Program, dated February 3, 2006 is hereby added to the list of applicable directives.
J.9 – Appendix I - DOE Directives/List B		DOE “Notice 351.1 – Contractor Employee Pension and Medical Benefit Policy” has been deleted.
J.9 – Appendix I - DOE Directives/List B		DOE Order 413.3, Change 1, Project Management for the Acquisition of Capital Assets, dated October 13, 2000 is hereby deleted and replaced with DOE Order 413.3A, Program and Project Management for the Acquisition of Capital Assets, dated July 28, 2006.
J.9 – Appendix I – DOE Directives/List		DOE “Notice 473.9 – Security Conditions” has been deleted.
J.9 – Appendix I - DOE Directives/List B		DOE Orders “1340.1B – Management of Public Communications Publications and Scientific, Technical and Engineering Publications” and 1350.1, Chg. 1, “Audiovisual and Exhibits Management” have been deleted.
J.9 – Appendix I - DOE Directives/List B and Fermilab Work Smart Standards Set		Part III, Section J, Appendix I – <u>DOE Directives/List B and Fermilab Work Smart Standards Set</u> . The words “Draft RFP” have been deleted from the bottom of all pages of the Fermilab Work Smart Standards Set. There is no wording change to the text.

J.10 – Appendix J – Treaties and International Agreements/Waived Inventions		The words “Draft RFP” have been deleted from the bottom of pages J-J-46 thru J-J-54. There is no wording change to the text.
Section K – Representation and Certifications		On page 2, third line, the word “completed” has been corrected to read “complete”.
Section L – Table of Contents	TOC	L.8 – The title of the Clause has been revised to read as follows: “Offeror’s Involvement/Resources”.
Section L – Table of Contents	TOC	L9 – The title of the Clause has been revised to read as follows: “Volume III, Cost, Fee, Financial and Other Information Proposal – Instructions”.
Section L – Table of Contents	TOC, Title	Clause L.42 – Pre-Proposal Conference is deleted and marked “RESERVED”.
L.1 – Instructions for the Submission of Proposals and Uniform Contract	(b)(2)	The second paragraph has been bolded.
L.1 – Instructions for the Submission of Proposals and Uniform Contract	(e)	<p>The language after the words “Offerors may submit” and between “as follows” has been bolded.</p> <p>The language “Documents may be submitted in Adobe Acrobat, Microsoft Word or Corel Word Perfect document formats” has been added at the end of the paragraph.</p>
L.1 – Instructions for the Submission of Proposals and Uniform Contract	(e)	The following sentence is hereby added to paragraph (e), as the second sentence, under “Written Submission”. “Offerors must submit a total of five original signed copies of the SF33.”

L.2 – Relevant Experience	(b)	In the first paragraph, the language “except as specifically requested below”, has been added between the word years and the parenthesis.
L.2 – Relevant Experience	(b)	In the third full paragraph, the second sentence has been revised to read as follows:  “Discuss up to three specific examples of such projects within the last five completed fiscal years.”
L.2 – Relevant Experience	(b)	In the third to last paragraph “ISSM” is added between “ES&H” and “Quality Assurance”.
L.3 – Science Strategy for FNAL	(b)	The following sentence is added after the first sentence in the second paragraph:  “This reduction is consistent with the 10% reduction received across the DOE HEP program.”
L.4 – Science Approach and Management Strategy and Approach	(a)	The language “but not be limited to the following areas” has been bolded and underlined.
L.4 – Science Approach and Management Strategy and Approach	(b)	In the first paragraph, the word “all” and the words “including, but not limited to:” have been bolded and underlined.
L.4 – Science Approach and Management Strategy and Approach	(b)(3)	At the beginning of the second sentence, the words “Strategy and” have been added before the word “Approach”.

L.4 – Science Approach and Management Strategy and Approach	(b)	The following language is added at the end of (3):  “Also describe your approach to ensure laboratory infrastructure is managed in a way that promotes operational safety, environmental compliance and cost effectiveness while meeting DOE missions.”
L.4 – Science Approach and Management Strategy and Approach	(c)	<u>Written Material</u> section. A third sentence which reads “List the name of the employer of each person proposed as a Key Personnel.” has been added.
L.4 – Science Approach and Management Strategy and Approach	(c)	<u>Written Material</u> section, the following sentence is added at the end of the paragraph: “Describe the extent of participation by each team member, if any, including the number of individuals committed to contract performance.”
L.5 – Key Personnel	(b)	At the beginning of the first paragraph, the words “The Offeror shall” have been added before the word “Propose” and the capital letter “P” has been changed to lower case.
L.5 – Key Personnel	(b)	All the language after subparagraph (5), including the “Table for Resume Format” has been moved back to the left margin.
L.5 – Key Personnel	(b)	In the Table for Resume Format, the words “and e-mail address” was added in 5.E. between the word “Number” and “of”.
L.5 – Key Personnel	(b)	In the Table for Resume Format, the words “and e-mail address” was added in 9. at the end of the first sentence.

L.6 – Transition Plan		<p>The last sentence “Identify any potential impacts on the continuity of operations and plans for their elimination or mitigation.” has been deleted and replaced with the following:</p> <p>“Identify key issues, milestones, potential barriers to a smooth transition, proposed solution to the barriers, identify any potential impacts on continuity of operations and plans for their elimination of mitigation.”</p>
L.7 – Past Performance	(a)	The reference in the first sentence of paragraph (a) is hereby changed from L.2 to M.7.
L. 9 – Volume III – Cost, Fee, Financial and Other Information Proposal - Instructions	(a)	The following sentence is added to the end of paragraph (a): “Costs for establishing a new Special Financial Institution Account Agreement shall also be identified.”
L. 9 – Volume III – Cost, Fee, Financial and Other Information Proposal - Instructions	(b)	<p>(3) The following sentence is added to the end of paragraph (b) (3):</p> <p>“The proposed fringe benefit costs should be in direct proportion to the proposed compensation costs chargeable to the contract.”</p>
L. 9 – Volume III – Cost, Fee, Financial and Other Information Proposal - Instructions	(c)	In the second Table relating to Performance Fee, the amount “\$2.662 million” has been added in the first line under Maximum Performance Fee, and the amount in the second line “\$2.662 million” has been changed to “\$3.550 million”.
L.10 – Oral Presentations	(a)	The second sentence “It is expected that the oral presentation will take place during the week of September XXX, 2006.” has been deleted.

L.10 – Oral Presentations	(d)	In the first paragraph, the word “and” is inserted between the symbol “,” and the word “time”. The language “and location (currently anticipated to be in Chicago, IL)” has been deleted.
L.10 – Oral Presentations	(d)	In the second paragraph, the word “and” is inserted between the symbol “,” and the word “time”, and the words “and location” have been deleted.
L.10 – Oral Presentations	(d)	The date “September 14, 2006” is deleted and replaced with “September 18, 2006.”
L.10 – Oral Presentations	(d)	The original third sentence “Oral presentations shall start approximately fifteen working days after the deadline for receipt of offers.” has been deleted.
L.10 – Oral Presentations	(d)	At the end of the sentence preceding the Oral Presentation Schedule, the following words have been added:  “DOE will strictly enforce time limits.”
L.10 – Oral Presentations	Table	In the Table “Oral Presentation Schedule” under Time Allocation for the “Offeror’s presentation . . .”, “11:00” has been changed to “11:30”. Also, in the activity column, the “one 15-minute break” has been changed to “two 15-minute breaks”.
L.10 – Oral Presentations	Table	In the Table “Oral Presentation Schedule” under Time Allocation for “Written Problems . . .”, the time “11:00 a.m. – 11:15” has been changed to 11:30 a.m. – 11:45 a.m.

L.10 – Oral Presentations	Table	In the Table “Oral Presentation Schedule” under Time Allocation for “Offeror Problem . . .”, the time “11:15 a.m. – 1:00 p.m.” has been changed to “11:45 a.m. – 1:15 p.m.”
L.10 – Oral Presentations		In the NOTE: paragraph following the Oral Presentation Schedule, the language “one 15-minute break” was changed to “two 15-minute breaks” in the first and last sentences. Also, in the second sentence, the word “break” was changed to “breaks”.
L.14 – Date, Time, and Place Offers/Proposals are Due	(a)	The month “September” has been changed to “August”
L.27 – Responsible Prospective Contractors	(a)	Subparagraphs (5), (6) and (7) have been renumbered (4), (5) and (6).
L.42 - Pre-Proposal Conference	TOC, Text	Paragraph is deleted and marked “RESERVED”
L.43 – Site Tours		The third sentence is revised to read as follows:  “If held, the site tour of FNAL is currently anticipated to occur the week of August xx, 2006.”
L.44 – Questions on Solicitation		The date in the fourth line is changed from “June 5” to “August 17”.
L.56 – Appendix B – Performance Evaluation and Measurement Plan	Title	The title of L.56 is revised to read “Appendix B – Performance Evaluation Measurement Plan”.

L.56 – Appendix B- Performance Evaluation and Measurement Plan		<p>The first sentence is revised to read:</p> <p>“The Appendix B set forth in Section J as Attachment J.2 contains the Performance Goals, Objectives, Measures, and Targets which will be used to evaluate the selected Contractor’s performance for FY07.”</p>
L.56 – Appendix B- Performance Evaluation and Measurement Plan		The second paragraph is deleted in its entirety.
L.58 – Section L Appendices	Appendix 6	<p>The Title of Appendix 6 has been changed to read:</p> <p>Appendix 6 – List A – Discretionary Incumbent Management Positions List B – Management Positions Required to be Transferred – Compensation Commensurate with Placement</p>
Appendix 1	15.	In the line “Worker compensation rate”, the language “Experience Modification Rating)” has been added.
Appendix 1		<p>The bolded language after the form has been revised to read as follows:</p> <p><b>“If more space is needed for Item 15, please feel free to attach additional pages. Item 15 is not within the 250 page limitation of Volume II.”</b></p>

Appendix 2	4.	Past Performance Questionnaire  The word “Manner” has been changed to “manner”.
Appendix 2	16.	The word “again” has been added between the word “Contractor” and the symbol “?”.
Appendix 6	Title	Title - The word “Required” has been added between the word “Positions” and the word “to”.
Section M – Evaluation Factors for Award		The words “Draft RFP” have been deleted from the bottom of all pages in this section. There is not wording change to the text.
M.2 – Relevant Experience Criteria	(a)	In the last sentence, the words “research laboratories” are deleted and replaced with the word “facilities”.
M.2 – Relevant Experience Criteria	(b)	In the first sentence, the words “real and personal property Management”, have been added in the fourth line between the words “including” and “awards”.
M.2 – Relevant Experience Criteria	(b)	In the first sentence, “ISSM” is added between “ES&H” and “Quality Assurance”.
M.2 – Relevant Experience Criteria	(b)	The second paragraph under paragraph (b) is hereby revised to read as follows:  “The experience for above should be on recent “relevant contracts” similar in complexity and scope to activities in Section C. For purposes of this RFP, the term “relevant contract” means in excess of \$50 million in average annual research and development (R&D) revenues/costs whether under a contract or internally generated

		(e.g., IR&D) over the last three completed fiscal years, except as otherwise defined in Section L.2(b). R&D includes basic and applied research, and exploratory, advanced and engineering development.”
M.3 – Science Strategy for FNAL Criterion	(b)	The year “2007” at the end of the paragraph has been changed to “2008”.
M.4 – Science Approach and Management Strategy and Approach Criteria	(b)	The word “,ISSM” is added between the words “ES&H” and “and”.